



NEXTSTEP INVESTOR AND INTERMEDIARY EDUCATION ASSOCIATION

MEMBERSHIP APPLICATION FORM

Section 1: Applicant Details

1. Entity Name: -----
2. Designated Person Name: -----
3. Registered Office Address: -----
4. Contact Number and Designation: -----
5. Email Address: -----
6. Website, if any: -----
7. Membership Category: _____

Section 2: Business Details [*Company Information*]

8. The Applicant is: (*Please tick in appropriate square*)

<input type="checkbox"/> Proprietary Concern	<input type="checkbox"/> Partnership Concern
<input type="checkbox"/> Private Limited Company	<input type="checkbox"/> Public Limited Company
<input type="checkbox"/> LLP	<input type="checkbox"/> Other -----
9. Corporate Identification Number (CIN) (*if Applicable*): -----
10. Proprietorship / Partnership Registration No. (*if Applicable*): -----
11. Name and Details of Directors/ Designated Partners/ Key Managerial Personnel:
 - a. Name: ----- DIN: ----- Nationality: -----

 - b. Name: ----- DIN: ----- Nationality: -----

 - c. Name: ----- DIN: ----- Nationality: -----

Section 3: Registration Details

12. IFSC Registration (If applicable)/ Approval Number: -----
13. Date of Approval: ---/---/---
14. Address (*If different from registered Office*): -----



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Section 5: Attachments

15. Following documents for submission would be required:

- ☐ Certification of Incorporation
- ☐ Declaration/ Board Resolution Authorizing application and Signatory
- ☐ IFSCA Registration Certificate (If applicable)
- ☐ Address Proof of Registered Office
- ☐ Any other document as required by the company or IFSCA regulations

Section 6: Compliance and Undertaking

- ☐ I/We hereby confirm that the Applicant Company meets all eligibility requirements for membership as set forth in the Articles of Association and applicable IFSCA regulations, and is not disqualified under the Companies Act, 2013 or any other relevant law.
- ☐ I/We declare that all information and documents provided herein are true, correct, and complete to the best of our knowledge and belief, and acknowledge that any misstatement or omission may result in rejection or termination of membership at the Company's discretion.
- ☐ I/We undertake to comply at all times with the Memorandum and Articles of Association, all applicable laws and IFSCA regulations, and all directions or guidelines issued by the Board or competent authorities

Section 7: Signature:

I/ We hereby apply for membership of the Association and confirm our understanding and acceptance of the rules and requirements as set forth above. I/ We understand that membership of the Association is not automatic and subject to the ultimate discretion of the Association's Board whose decision in this regard shall be final.

Name of the Authorized Signatory: -----

Designation: -----

Signature: -----

Company Seal (*if Applicable*):

Date: ----/----/----

Place: -----

Section 8: Office Use only:

Date of Receipt: ----/----/----

Membership Number Assigned: -----

Date of Approval: ----/----/----

Approved by (Name & Signature): -----

Remarks: -----



NEXTSTEP INVESTOR AND INTERMEDIARY EDUCATION ASSOCIATION

Bank Account Details:

A/C name: NextStep Investor and Intermediary Education Association

A/C no : 494905000125

IFSC Code: ICIC0004949

Branch: GIFT City

Branch Address: ICICI Bank Ltd., Shop No. 6&7, Tower D, WTC Gift City, Block No. 51,
Road No. 5E, Zone 5, GIFT City, Gandhinagar, Gujarat - 382355,
Gandhinagar, Gujarat, 382355

Note: For Executive Members: Rs. 15,000 as Membership Fees

For Associate Members (Significant Stakeholders): Rs. 25,000 as Annual Membership Fees

For Associate Member (Service Providers): Rs. 20,000 as Annual Membership Fees.

For Associate Member (International Exchanges or other Institutions): Rs. 25,000 as Annual Membership Fees.

*Kindly note that Associate Members can engage in discussions and events but **cannot vote** on official matters.